WMS GO
MOBILE WAREHOUSE MANAGEMENT

Every WMS GO feature, on one list.

WMS GO is a NetSuite-native warehouse management app, built and supported by Catalyst ERP, a UK Oracle NetSuite partner.

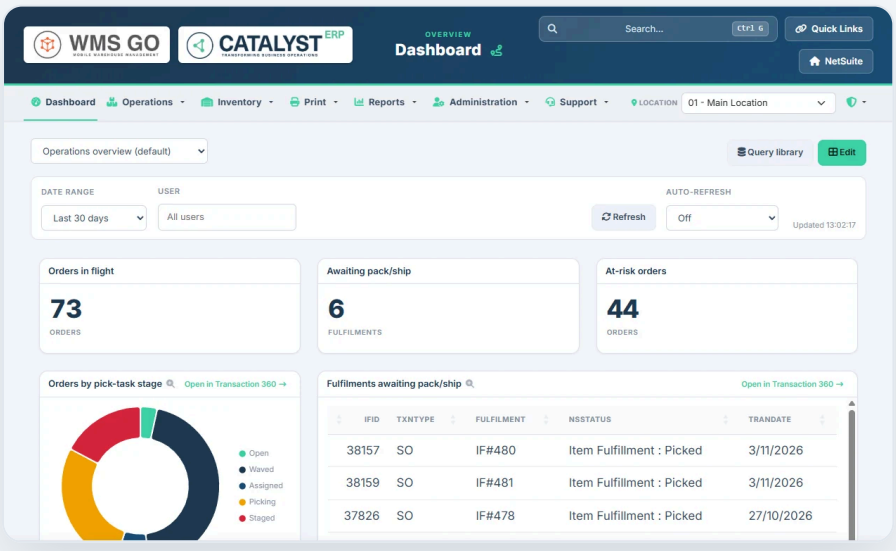
Every WMS GO feature, one line each, in the same seven groups as the website.

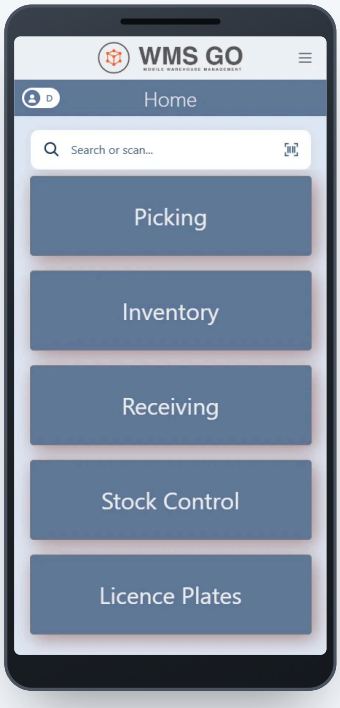
244
features

20
areas of the warehouse

0
second databases. No sync.

Receive 18 | Allocate and control stock 36 | Pick 46 | Pack, plate and print 35 | Count and move 26 | Manager Hub 39 | Platform 44





Every feature is switched on per account, so you only run what your warehouse needs.

RECEIVE · 18 FEATURES

How does WMS GO handle goods receiving in NetSuite?

Goods in, checked and recorded as they land.

Receiving

Purchase receipts Lists open purchase orders at the location, and the receiver opens one by scanning or tapping it.

Transfer receipts Receives transfer orders arriving from your other sites on their own list, showing where each was sent from.

Customer returns Receives returned goods against return authorisations on their own screen, listed by customer.

Inbound shipments Receives NetSuite inbound shipments that are in transit or partly received, choosing the shipment then its lines across every purchase order on it; the receipt posts in NetSuite in the background and the receiver is confirmed straight away.

Receive by scanning Scanning an item, UPC, case code or supplier label opens the matching order line.

Receive entry Record bin, quantity, lot or serial and expiry for each line, split across several lots or bins if needed.

Several receivers on one order More than one person can receive the same order at once, each working different lines.

Edit received entries Change or remove a saved entry before the receipt is completed, instead of starting again.

Keep Bin and Auto Add Item Personal options that keep the last bin or add the next item automatically to speed up receiving.

Receipt memo and summary Shows fully and part-received lines, then adds a memo and completes the receipt in NetSuite.

Partial-success warning If a receipt posts but some lines cannot close, the receiver is told not to receive that stock again.

PO over-receipt tolerance Warns before a purchase order line is received above a set percentage of the ordered quantity, and the receiver must confirm.

Over-receipts allowed by NetSuite Receiving above the ordered quantity is allowed when NetSuite's over-receipt preference is on.

Warn about items that cannot be received Tells receivers which order lines are hidden because the item is not bin-managed.

Inbound receipt bins Limits the receive bin to the location's inbound bins and fills it in when there is only one.

Preferred put-away bin on receipt Pre-fills the receive bin with the item's usual put-away bin for that location.

Status for goods received Gives received stock a chosen inventory status, such as Quality Control.

Print labels after receiving Offers a Print labels button, or opens the label picker automatically, once the receipt is posted.

ALLOCATE AND CONTROL STOCK · 36 FEATURES

How does WMS GO control lots, expiry and stock status?

The right lot to the right order, every time.

Lots, serials and expiry

Expiry dates and earliest expiry first Lots show their expiry date and are listed earliest-expiry first so the oldest stock goes out first.

Batch expiry required Requires an expiry date when receiving a chosen lot item.

Expiry warnings Warns pickers when a lot breaks an expiry rule, and turns on Expiry Rules.

Expiry Rules Per location, warn or block a lot by months to expiry, item or category, with your own message.

Auto lot numbering Generates lot numbers automatically on receipt and build from each item's lot format.

Override automatic lot numbering Type your own lot on a work order and the build uses it without using up a number.

Shared lot sequences Several items share one running lot number, with zero padding and a restart daily, weekly, monthly or yearly.

Extra lot fields Capture additional lot details on receiving and assembly build.

Bulk serial entry Enter a starting serial and a quantity to receive a run of consecutive serial numbers in one go.

Country of origin Stamps each received lot with the supplier's country of origin.

Returns: only lots shipped to the customer On Customer Returns, refuses a lot or serial number that was never shipped to that customer for that item.

Inbound shipment receiving Switches on the Inbound Shipments floor page and Manager Hub section, and needs NetSuite Inbound Shipment Management.

Lot allocation Reserves chosen lots against sales, transfer and work orders before they are picked.

Allocate Lots board Choose lots by hand for work, sales and transfer orders, preview the rules, and split or override lines.

Lot Allocation Rules Per location, FEFO or FIFO rules by order type and line conditions, with minimum shelf life and allowed statuses.

Reserved lot picking Pickers are guided to the reserved lot or serial and the number they scan is checked.

Bins, zones and locations

Location Settings Per location, switch on bins, zones, licence plating and WMS GO access, and set a PO tolerance and default return and transfer receipt bins.

Zones Create pick zones per location with a walk order, and check zone picking is ready.

Bins Create one bin or a numbered run, update bins in bulk by CSV, and set zone, pick order, count interval and roles.

Preferred zones Steer each item to a pick zone, by suggestion, one at a time or by CSV.

Preferred bins Set each item's usual put-away bin per location, copied from NetSuite or imported by CSV.

Bin occupancy Shows whether each bin is empty or how much it holds when choosing where to put stock.

Item Location Details A bin-by-bin overview of an item at the location, one row per bin.

Item information

Item Info (floor) Scan or search an item to see where it is stored and how much is there.

Stock status on Item Info Shows each stock line's inventory status.

Committed and available split Splits quantity into committed and available.

Bin occupancy on Item Info Shows how full each bin holding the item is.

Pick zone on Item Info Shows each stock line's pick zone.

Home bin on Item Info Shows the item's preferred bin.

Lot expiry on Item Info Shows lot expiry dates, earliest first, with near-expiry lots flagged.

Country of origin on Item Info Shows each lot's country of origin.

Recent movements on Item Info Shows the item's recent stock movements and who made them.

Item detail tab Adds a Detail tab with the item image and the item fields you choose.

Item Information (Hub) Everything about an item in one page: stock, orders, movements and details, found by item, barcode or lot.

Item Trace Trace a lot or serial backward to its supplier and forward to every customer, through every transaction that touched it, starting from an item and lot, a serial, or any transaction number.

Item Configuration Check every item's bins, barcodes, lot settings, units, weight and PO tolerance, and fix them one by one, in bulk or by CSV.

PICK · 46 FEATURES

Which picking methods does WMS GO support?

Released automatically, walked in sequence.

Picking

Single-order picking A picker works one order from start to finish.

Multi-order picking A picker picks their share of several orders together in one wave.

Grab Picks Claim available pick lines, listed by ship date, and two pickers can never claim the same line.

Automatic Grab Picks Grab Picks hands the picker the next order straight away, earliest ship date first, instead of a list.

Open order list Single-order pickers see every released order nobody has taken, as well as their own, and press Pick to take one, instead of using Grab Picks (switching it on switches Automatic Grab Picks off).

Pick entry Scan the bin, item and lot or serial, then enter the quantity picked for each line.

Pick path order Lines are sorted by zone walk order and bin pick sequence so the picker follows an efficient route.

Bin First mode A personal option to scan the bin before the item.

Sales and transfer order picking Sales orders and transfer orders are picked on the same screens.

Pickable bins only Only bins flagged as pickable are offered, so bulk, reserve and damaged bins are never picked from.

Quarantined stock withheld Stock whose inventory status is not available is never offered to pickers.

No double picking Stock already picked but not yet staged is deducted from what others can pick.

Units of measure Quantities are shown and entered in the order's unit, such as cases, and converted to stock units.

Part picks and short picks A line can be part-picked, only the picked quantity ships, and the rest stays open for the office.

Edit current items Review picked entries as cards, change an exact entry, remove entries and undo removals before saving.

Multi-serial scan Scan a batch of serial numbers in one go, including from a batch label.

Virtual serial items For items set up as virtual serial, a serial is allocated at pick time against lot stock.

Release my picks Hand unfinished picks back to the pool from Pick Settings.

Next bin suggestions After a pick, suggests other bins that hold the same item.

Sales order changes during picking If an order's lines change mid-pick, the order is held with a list of changes and a manager releases it, so no picking work is lost or duplicated.

Approval hold Orders pending approval cannot be picked.

Kit picking Kit items are picked as components grouped under the kit and ship only as whole kits.

Staging, fulfilment and despatch

Staging Moves picked stock to a staging bin and warns if only part of an order is being staged.

Default staging bin Uses one preset staging bin so staff do not choose one each time.

Create Item Fulfillment at staging Creates the NetSuite Item Fulfillment automatically when picked stock is staged.

Per-line failure reasons A line that cannot be fulfilled is marked with its own reason while the rest of the order completes.

Reserved lots follow the pick The order's reserved lots are corrected to the lots actually picked before fulfilment.

Outbound consolidation and despatch Build packed cartons and staged stock onto an outbound pallet, check each order on it is complete, and despatch them all in one step.

Pack & Ship worklist Managers see fulfilments waiting to be packed or shipped and mark them in bulk, filtered by ship date or picker.

Mark Packed from the Hub Managers can mark orders Packed in Transaction 360 without using a packing bench.

Carrier cut-off warnings Set a collection time per shipping method, and orders show their carrier, collection time and shipping risk.

Work orders and assembly

Work order list Lists open work orders with the assembly, build quantity and memo.

Show memo on the work order list Shows each work order's memo on the floor list.

Component pick list Shows the components to pick with active and completed tabs, filters, no-stock warnings and build details.

Show non-stock components Choose whether non-inventory, service and other-charge lines appear on the pick list.

Component picking Pick components by bin, lot or serial, status and unit, earliest expiry first.

Pick only what NetSuite has committed Stops components being picked beyond NetSuite's commitment, hiding or labelling uncommitted work orders.

Release my work order picks Hand your component picks back to the pool.

Assembly build Builds the finished item from the picked components, with bin, lot or serial and expiry, limited to what was picked.

Over-builds Building more than ordered is allowed when NetSuite's over-build preference is on.

Preferred put-away bin on build Pre-fills the put-away bin with the assembly's preferred bin.

Status for items built Gives built stock a chosen inventory status.

Build summary Adds a memo, prints labels and moves on to the next work order.

Work order picks reassigned from the Hub Managers can reassign or release a work order's component picks from the order drawer.

Assembly weight from BOM Works out an assembly's weight from its bill of materials, with a Calculate Weight button and a bulk refresh.

Component Where Used Shows every assembly that uses a component as a multi-level tree, with quantities per unit and CSV export.

PACK, PLATE AND PRINT · 35 FEATURES

How does WMS GO handle packing, licence plates and labels?

Checked before it leaves, labelled as it goes.

Packing Station

Packing Station Packers sign in at a bench, open a picked fulfilment, scan every item into boxes, then mark it packed and shipped.

Packing benches Set up each bench with its staging bin, printer, print computer, scale and camera.

Bench sign-in and worklist Packers choose their location and bench, see the orders ready to pack, and claim or take over one.

Scan verification Each scan is checked against what the fulfilment should contain, and over-packing is refused.

Scan mode Choose whether each scan asks how many went in the box or counts one per scan.

Rescan lots and serials The packer must scan each lot or serial, and it is checked against what was picked.

Weigh boxes Adds a weigh step for each box, from a connected scale or typed in.

Packing photos The packer photographs each box with the bench camera, and managers see the photos on the order.

Packer also picked warning Warns and flags the fulfilment when the same person picked and packed the order, without blocking.

Tracking numbers The packer records a tracking number per box and the shipping method.

Bench printing Packing lists and labels print to the bench's own printer from your print rules.

Put cartons on a pallet Nest closed cartons onto an outbound pallet from the bench.

Amend orders at the bench Lets authorised packers change or unwind an order from the bench.

Licence plates

Licence plating Turns licence plates on for the account, then for each location in Location Settings.

Licence Plate Types Define plate types with prefix, number length, check digit and box size, and generate their label design.

Bulk receipt onto new plates Receive a purchase order straight onto new plates, creating them and printing their labels.

Plate existing stock Put loose bin stock onto a new or existing plate without posting stock.

Move plate Move a whole plate to another bin with one scan and one bin transfer.

Re-plate Move part of a plate, take stock off, or merge and split plates, told first whether stock moves.

View plate See a plate's contents, details and history, and reprint its label.

Plates in moves and counts Transfers, adjustments and counts keep plate contents correct when stock leaves a plated bin.

Licence Plates (Hub) List every plate with discrepancies, find stock and orders, re-check against NetSuite, relocate, empty or dispose.

Labels and printing

Print Run any print design from the Hub, filter the rows, set copies and split, then print or create a PDF.

Ready-made designs Bin labels, lot labels, picking ticket, order acknowledgement and packing list are included.

Print Designer Design labels and documents yourself on a drag-and-drop canvas, as PDF, Zebra ZPL, a custom template or a NetSuite form.

Barcodes and images on labels Add around 16 barcode types, including GS1 and combined barcodes, and per-item images such as hazard symbols.

Print button on NetSuite records A design can add a Print button to a NetSuite record form.

Split labels Print one label per line, per unit quantity, or split into a set number of labels, keeping each lot separate.

Print labels at the end of a job Receiving, builds, transfers, status changes and plate screens offer a Print labels button.

Floor Printing page Scan an item, bin or lot to print or reprint its labels on the handheld.

Print from Transaction 360 Print the labels the floor would print for an order without walking to a handheld.

Direct Printing Prints straight to network printers through your PrintNode account.

Auto-print on floor events Labels and documents print by themselves when floor work happens, such as a lot label on receipt.

Printing Automation Assign designs to printers per location and set rules that print automatically or are offered to the operator.

Print History Every print job with its status, time and error, with reprint and test-print filters.

COUNT AND MOVE · 26 FEATURES

How does WMS GO handle stock counts and stock moves?

Keep the numbers right without stopping the floor.

Counting

Stock and bin counting Turns stock counts and bin or cycle counts on for the account.

Stock count (floor) Blind counting against a manager-launched count, where staff claim a bin, scan and enter what is really there.

Bin and cycle count (floor) The same blind flow for bins that are due a count.

Ad-hoc counting of due bins Floor staff can start a count of a due bin themselves, and it still goes to a manager for approval.

Counting conveniences Zone-filtered to-do list, scan to claim a bin, new lots typed in, and scans saved on the device.

Stock Count (Hub) Launch or schedule a full count, watch it live, request recounts, review the value of every variance and approve to post.

Bin / Cycle Count (Hub) See bins that are overdue or due by their count interval, launch counts and approve them with the same tools.

Shortage and gain reasons Count approval records one reason for stock removed and one for stock added, which feed shrinkage reporting.

Reprocess a posted count Safely removes a count's adjustments and reopens it while the accounting period is open.

Licence plate counts Plates in a counted bin are scanned and reconciled when the count is approved.

Moving and adjusting stock

Bin transfer Move stock between bins by scanning the from bin, item, lot and to bin, then review and complete.

Edit staged lines Review and edit transfer lines before completing.

Change status during a transfer A transfer can also change the stock's inventory status.

Status on added stock Choose the inventory status of stock being added.

Adjustment Approvals screen Managers review requests line by line, see lines that changed since submission, and approve or reject with a note.

Adjustment Reasons Maintain the reason list, reporting category, order and GL accounts, and import or export it by CSV.

Inventory transfer Move stock between your locations in one step using the same scan flow.

Live balance check Staged transfers are checked against live bin, lot and status balances before posting.

Bin status Stock moved or received into a bin automatically takes that bin's inventory status.

Adjustment reasons required Staff must choose a reason, and can add a note, on every adjustment line.

Adjustment accounts per location Choose which GL account each location's adjustments post to.

Keep Item, Keep Bin, Auto Add Item Personal options on the transfer screens that cut repeated scanning.

Inventory status change Move stock from one inventory status to another, such as releasing it from quarantine.

Inventory adjustment Add stock, including new lots or serials, or remove existing stock, with signed totals before posting.

Adjustment approvals Floor adjustments become numbered requests that post only after a manager approves them.

Post each reason to its own account Lets each adjustment reason post to its own GL account per location.

MANAGER HUB · 39 FEATURES

What can warehouse managers do in the Manager Hub?

Plan, watch and act from one desk.

Orders and waves (Manager Hub)

Transaction 360 One screen for every warehouse order with its stage, who has it, what is stuck and what has shipped.

Order drawer Line detail, the floor journey, activity, kit components and packing photos for one order.

Inventory history A searchable ledger of every stock movement, linked to its source order or adjustment request.

Floor waves Create, release and manage waves from the handheld.

Receipt Release Hand a part-finished receipt to another receiver, keeping or clearing the progress made.

Order board and filters Sales, purchase, work, transfer and return orders filtered by stage, assignee, carrier, risk, due date and problem.

Act from the drawer Reassign a picker, release a wave, hand over a receipt, reset error lines and release an order hold.

Order amend and unwind Change the ship-to address or shipping method, cancel, undo picks or reverse an unshipped fulfilment, with a preview and full audit.

Wave Automation Per location rules that build and release waves automatically, with a wave title and single or multi-order picking.

Inbound Shipments Follow NetSuite inbound shipments at a location with what was received, who submitted it and any receipt that needs a look, and re-check unmatched receipts.

Your own board columns Add your own transaction fields to the order board and reorder the columns.

At risk tab Orders that are late or at risk of missing their collection, with the reason.

Manual Waves Group sales and transfer orders into a wave, filter and search them, then release or edit it.

Pick Assignment Push pick lines to a named picker, claim them yourself, or hand back everything one picker holds.

Transaction banners Shows a warehouse status banner on NetSuite orders, such as Released to warehouse or Picking started.

Dashboards, search and reports

Dashboards Seven ready-made live dashboards for operations, picking, receiving, inventory, work orders, counting and security.

Hide default dashboards Hide any built-in dashboard for everyone in the account.

Your own dashboards Drag tiles onto your own dashboards and keep them private or share them with the team.

Needs-attention banner Counts stuck picks, failed lines, locked-out users, unusual sign-ins and late orders, with links to fix them.

Drill-through Click a figure, bar or row to open the records behind it.

Global search Press a shortcut anywhere in the Hub to find any order, item, lot, plate, bin, user, page or action, or an inbound shipment by its number, bill of lading or purchase order, including by scan.

Reports Ready-made reports with table, pivot and chart views, drill-through, search and Excel export for every Hub user.

Build your own reports Create reports step by step without writing a query.

Favourite reports Star a report to keep it under My reports.

Stock by item, bin and zone Current stock grouped by item, by bin or by zone, drilling down to the detail.

On time in full (OTIF) Delivery performance for sales orders, inbound orders and work orders.

Cycle time reports How long picking, receiving, counting, printing, builds and order-to-despatch take, by person.

User activity Everything one person did: transactions, picks, receipts, counts, printing and sign-ins.

Adjustments by reason Stock adjustments grouped by reason, direction and location.

Inventory status reports Stock by status and location or bin, and inventory status changes.

Shrinkage reports A ledger and monthly view of stock removed and added by reason, plus an interactive shrinkage trend chart.

People, access and audit

User Management Create floor users linked to employees, set roles and locations, unlock them and set or send their password.

Bulk user setup Create up to 50 users at once with shared roles and locations, and re-send access emails.

Duplicate user check Stops two users sharing an employee or username.

Roles & Permissions Warehouse roles choose which floor menus and pages each person can use, and are deactivated rather than deleted.

Delegate setup screens Grant a non-administrator employee access to chosen setup screens such as Settings or Print Designer.

Operator stamp Every transaction WMS GO creates records the floor operator who did it.

Audit Trail Who changed which configuration, when and what changed, with filters and CSV export.

Screen change history A history icon on setup screens shows that screen's own changes with before and after values.

PLATFORM · 44 FEATURES

Which NetSuite set-ups does WMS GO support?

Built inside NetSuite, switched on as you grow.

Floor app: signing in and finding your way

Floor app sign-in Operators sign in with their own WMS GO username and password, then choose their subsidiary, location and optional zone.

Installed app (PWA) Add WMS GO to a device home screen or desktop so it opens in its own window with the WMS GO icon.

Home menu by role Each operator sees only the menus and pages their warehouse role grants, and switched-off features are removed from the menu.

Customer menu wording and order Menu and page names and their order can be tailored for your business without changing the standard pages.

Navigation drawer and smart Back A side drawer shows who is signed in and every granted page, and Back returns to the list you came from.

Change location Switch to another location from the menu without signing out.

Zone selection At zone-enabled locations the operator picks a zone, which filters picking and counting work to that zone.

Home page search Type or scan an order, item, lot, serial, licence plate or inbound shipment on Home to jump straight to the right picking, receiving or lookup screen.

Picking unavailable reasons Searching for an order that cannot be picked explains why, such as awaiting wave release or assigned to someone else.

One search on every list Every transaction list on the floor uses the same search box and layout.

Job Queue Shows the operator's background jobs as pending, failed or complete, and screens wait for their job to finish.

Automatic fault reporting Floor errors are reported to Catalyst support automatically, with personal details removed.

Licence check The app shows a clear blocked page if the account's WMS GO licence is not valid.

Sign-in security and sessions

Hashed floor passwords Floor passwords are stored scrambled, never readable, and an administrator can migrate any old passwords in one click.

Server-checked sessions Who is signed in, their location and their idle state are checked on the server, and signing out ends the session everywhere.

Forgot password An operator requests an email link, valid for 24 hours, to set a new password that meets the password rules.

Set-password email for new users A new floor user can be emailed a single-use link to set their own password.

Failed sign-in lockout Repeated failed sign-ins lock the account for an increasing time, with a countdown on screen.

Idle screen lock Locks an unused floor screen until the same operator re-enters their password, without losing work in progress.

Unusual sign-in flag Raises a flag when a set number of failed sign-ins happen within a set number of minutes.

Password reuse prevention Refuses a new password the operator has used before.

Sign-in link lifetime Sets how many minutes a single-use sign-in challenge stays valid.

Password expiry Makes operators choose a new password after a set number of months, on the handheld or at the packing bench.

Barcode scanning

Scan or type anywhere Anywhere a value is needed it can be scanned or typed, so a damaged label never stops the job.

Supplier-specific formats On receipts, a format linked to a supplier is only tried for that supplier's orders.

Barcode format decoder One scan of a supplier or GS1 label fills product, batch, expiry and quantity together.

Combined barcodes you print Labels WMS GO prints can carry several fields, such as product and batch, in one barcode.

Barcode Formats Describe each supplier's label layout, test it before saving, and set the order formats are tried in.

Settings and administration

Settings Every account switch in one place, found by searchable tiles and saved with one button.

Floor login image Choose the image shown on the floor app sign-in screen.

External Module Pages Add your own floor pages and menu sections.

Feature requirements An info icon on each setting lists what else it needs to work, before you switch it on.

Warehouse selector One location picker in the Hub header sets the warehouse for every screen.

External Modules Guide How to build and deploy your own floor pages.

Hub branding Recolour the Hub header and accent to your brand, with a live preview.

Use external modules Lets WMS GO load your own custom floor modules.

Configuration bundle Copy your WMS GO setup from one account to another, such as sandbox to production.

Help and support

Guided tours A tour icon beside the page title walks through the main screens step by step.

Request an upgrade See your installed version against available releases and request an upgrade.

Quick Links Open the floor app or Packing Station, copy the floor link, print a QR code and get home-screen install steps.

Guides & Documents Searchable user guides, release notes and this feature list for your installed version.

Book training Book Catalyst training on any WMS GO feature, with the dates and people that suit you.

Help & Requests Raise a problem, question or feature request with Catalyst, with images, and follow it as a conversation.

Upgrade notices When Catalyst announces a new release, a banner at the top of the Hub offers Request upgrade and Book training for a few days, and each person can close it for themselves.

Need something that isn't on the list?

Bring us your warehouse requirements. We'll go through them line by line and tell you straight which WMS GO covers today.

Book a demo

catalyst-erp.co.uk/wms-go